

## PROFILE

- Homegrown – locally led – community focused
- \$983 mm in combined assets
- 50% owner invested – 50% outside investor-partners

## VALUES

**Integrity** in our actions. **Quality** in our projects. **Leadership** in our communities. **Innovation** in our business. **Sustainability** in our decisions.

### METROPOLITAN LAND GROUP

*\$521.5 million in total land assets – global LTV of 6%*

We partner with communities to achieve their desired vision. Our team of experienced real-estate, planning and financial professionals works alongside community leaders to help bring livable, sustainable neighborhoods to life.

Founded in 2003, MLG embraces Oregon's pioneering land use system, carefully planning for the future to meet the growing need for diverse housing choices in Oregon and Southwest Washington.

### STRENGTHS

- **Largest area landowner:** 2,000+ acres in Oregon and SW Washington for future development.
- **Meeting housing demand:** Projected to supply 20,000 lots to homebuilders over the next 20 years.
- **Successful track record:** Built 6,000+ housing units over past 23 years as for-sale homebuilder.

### STRONG MARKET INDICATORS



- Record job, employment and population growth
- Desirable location and quality of life
- Low interest rates
- Limited land supply
- Rising apartment replacement costs